

Tax Penalty

Didn't get Health Insurance?

Didn't have health insurance last year?

Most people who didn't have insurance will have to pay a penalty on their taxes. Some people can qualify to not pay.

This is called an exemption.



Do you need help with your exemption?

Dial 2-1-1 and ask for free, local health insurance help.

Types of Exemptions

How do I Apply for it?

Marketplace
1-800-318-2596
Takes 2-3 weeks

Claim on
tax return

Uninsured for less than 3 months in a row



Lived in a different country for 330 days or more



Not lawfully present in the U.S. (includes DACA and many with ITINs)



Health insurance from your job is unaffordable for you or your family



Member of a health care sharing ministry



U.S. tribal member or eligible for Indian Health Services



In prison or jail



You lived in WI during 2018 and your household income was less than:
1 person: \$16,642 | 2 people: \$22,411 | 3 people: \$28,179 | 4 people: \$33,948



Member of recognized religious sect (Such as Amish or Mennonite)



Hardship (homeless, eviction, death in the family, domestic violence, unpaid medical bills, or other) in the last 3 years



Marketplace plans are unaffordable (more than 8.05% of household income)



Need help on your Marketplace exemption? Call 1-800-318-2596



If your exemption is from the Marketplace, they will send you a code in 2-3 weeks. You must have this code for your taxes to get your exemption.


See
Back

For help on your taxes, see back

covering
Wisconsin
Connect to Care, Engage in Health
www.coveringwi.org

Need help filing your taxes?

- Call 211 and ask for free, in-person tax help near you:

 **Call 2-1-1 for free, local help**

Ask about the following:

- Volunteer Income Tax Assistance (VITA). Sites usually run from February - April.
- Tax Counseling for the Elderly (TCE). Helps all ages, February - April.

What if I can't get an exemption?

If you **didn't** have health insurance and **can't** get an exemption, you will likely pay a **fee**. The fee is paid when you file your taxes.

How much is the fee?

The fee will be per person or a percentage of income, whichever is more.

The fee depends on the number of months you were uninsured

2018 Fees

Per Person:

\$695 per adult
\$347.50 per child under 18
Maximum: \$2,085 per household

Percentage of Income:

2.5% of household income
Maximum: \$4,092 per person

Can I sign up for Marketplace health insurance? (Obamacare)

Sign up during Open Enrollment: **Nov. 1 - Dec. 15**

Or sign up within 60 days of these events:

■ Loss of coverage

Loss of coverage from a job, COBRA, BadgerCare Plus, student health plan, or turning 26 and losing parent's insurance

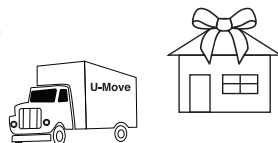
■ Changes in household size

Birth or adoption, marriage, divorce, legal separation, death



■ Moving

A permanent move to a new county



■ Immigration

Got citizenship or lawful presence in the U.S.

■ Tribal Membership

Members of a federally recognized tribe may enroll at any time of the year

■ Release from incarceration or jail